## CLOVER CREDIT MANAGEMENT, LLC 345 Park Avenue, 31st Floor New York, New York 10154

February 27, 2023

## **VIA FEDEX AND EMAIL**

AIG CLO 2018-1, LLC c/o Maples Fiduciary Services (Delaware) Inc. 4001 Kennett Pike, Suite 302 Wilmington, Delaware 19807

Telephone: +1 (302) 338-9130

Electronic Mail: delawareservices@maples.com

Attention: Structured Finance

U.S. Bank National Association 214 North Tryon Street, 26th Floor Charlotte, North Carolina 28202 Facsimile: (704) 335-4678

Attention: Global Corporate Trust—AIG CLO 2018-1, LLC

Fitch Ratings, Inc.
33 Whitehall Street
New York New York

New York, New York 10004 Telephone: (212) 908-0500

Electronic Mail: cdo.surveillance@fitchratings.com

Standard & Poor's 55 Water Street, 41st Floor New York, New York 10041-0003 Facsimile: (212) 438 2655

Electronic Mail: CDO Surveillance@spglobal.com

Re: Structured Credit-CDO Surveillance

Re: That Amended and Restated Indenture (the "<u>Indenture</u>"), dated as of May 10, 2021, entered into by and between AIG CLO 2018-1, LLC (the "<u>Issuer</u>") and U.S. Bank Trust Company, National Association (as successor to U.S. Bank National Association) (herein, together with its permitted successors in the trusts hereunder, the "<u>Trustee</u>"),

To the Holders of Notes<sup>1</sup> described below (the "Notes"):

Class of Notes	Rule 144A		Regulation S		Accredited Investor	
	CUSIP	ISIN	CUSIP	ISIN	CUSIP	ISIN
Class X Notes	00141U AA1	US00141UAA16	U0085K AA8	USU0085K AA89	00141U AB9	US00141UAB98
Class A-1R Notes	00141U AC7	US00141UAC71	U0085K AB6	USU0085K AB62	00141U AD5	US00141UAD54
Class A-2R Notes	00141U AE3	US00141UAE38	U0085K AC4	USU0085K AC46	00141U AF0	US00141UAF03
Class B-R Notes	00141U AG8	US00141UAG85	U0085K AD2	USU0085K AD29	00141U AH6	US00141UAH68
Class C-R Notes	00141U AJ2	US00141UAJ25	U0085K AE0	USU0085K AE02	00141U AK9	US00141UAK97
Class D-R Notes	00141U AL7	US00141UAL70	U0085K AF7	USU0085K AF76	00141U AM5	US00141UAM53
Class E-R Notes	00141U AN3	US00141UAN37	U0085K AG5	USU0085K AG59	00141U AP8	US00141UAP84
Subordinated Notes	00140Q AC7	US00140QAC78	G0090A AB7	USG0090AAB73	00140Q AD5	US00140QAD51
Class 1 Exchangeable Secured Notes	00141U AQ6	US00141UAQ67	U0085K AH3	USU0085KAH33	00141U AR4	US00141UAR41
Income Notes	00140T AA5	US00140TAA51	G0090C AA5	USG0090CAA56	00140T AB3	US00140TAB35

Reference is hereby made to (i) the Indenture, (ii) that certain Investment Management Agreement, dated as of January 30, 2019 and amended as of May 10, 2021 (the "<u>Investment Management Agreement</u>", and together with the Indenture, the "<u>Agreements</u>"), between the Issuer and Clover Credit Management, LLC (f/k/a AIG Credit Management, LLC; in such capacity, the "<u>Investment Manager</u>").

This letter hereby serves to notify you that the notice address of the Investment Manager as set forth in Section 14.3(iii) of the Indenture and Section 20(b) of the Investment Management Agreement has changed.

Please note that the new notice address of the Investment Manager under each of the Agreements is:

## **Clover Credit Management, LLC**

345 Park Avenue 31st Floor New York, New York 10154 Attention: CLO Risk Team Telephone No.: (212) 503-2149

<sup>1</sup> No representation is made as to the correctness of the CUSIP or ISIN numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

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All electronic dissemination of notices should be sent to: CLOOrigination@Blackstone.com and CreditCLOopsgroup@Blackstone.com

Please do not hesitate to reach out with any questions.

This Notice shall also constitute an Issuer Order to the Trustee, directing the Trustee to deliver this notice to the Holders of Notes, to post such notice on the Trustee's Website and to post (or request to be posted) such notice on the website of the Cayman Islands Stock Exchange, in the name and at the expense of the Issuer. The Trustee assumes no responsibility or liability for the contents of this Notice and makes no recommendations as to any action to be taken with respect to this Notice.

Regards,

CLOVER CREDIT MANAGEMENT, LLC, a Delaware limited liability company

By:

Name: Marisa J. Beeney Title: Authorized Signatory